

Professional Biography of Fred Whittlesey Compensation Venture Group, SPC

Litigation Experience

Mr. Whittlesey has served as an expert witness and consultant in numerous legal cases involving reasonableness, and interpretations and/or calculations relating to executive and equity compensation plans. He has been retained as an expert in the following cases (current cases in **bold**):

Maggard v. Johnson and Leos (2018)
Superior Court of the State of California, County of Santa Clara
Retained by Rossi, Hamerslough, Reischl & Chuck for Plaintiff
Scheduled to testify
(in progress)

Toedtman v. TurnPoint Medical Devices (2018)
Superior Court of the State of Delaware
Retained by Halloran Farkas + Kittila LLP for Plaintiff
Opinion letter issued
(in progress)

Sobolik v. Northern Thunderbird Inc. (2017)
Supreme Court of British Columbia
Retained by Camp Fiorante Matthews Mogerman for **Plaintiff**
Opinion Letter Issued
Case settled

Confidential Individual Plaintiff v. Confidential Corporate **Defendant** (2017)
Private Arbitration (Orange County, California)
Retained by Michelman & Robinson, LLP for **Defendant**
Testified in arbitration hearing

Confidential Corporate Taxpayer v. Internal Revenue Service (2017)
Response to Audit
Retained by Snow Christensen & Martineau for **Taxpayer**
(Opinion letter issued)

Confidential Individual Plaintiff v. US Citizenship and Immigration Services (2017)
USCIS
Retained by Law Offices of Shawn Sedaghat for **Plaintiff**
Opinion letter issued re: L1-A Visa status

Confidential Individual Plaintiff v. US Citizenship and Immigration Services (2017)
USCIS
Retained by Law Offices of Shawn Sedaghat for **Plaintiff**
Opinion letter issued re: L1-A Visa status

Wall v. Hewlett-Packard Company (2017)
Superior Court of the State of California for the County of Orange
Retained by Franklin D. Azar & Associates, P.C. for Plaintiff (class action suit)
(in progress)

Chen and Manindra v. Fleetcor Technologies, Inc. (2016)
United States District Court, Northern District of California
Retained by Sebastian Miller Law, P.C. for **Plaintiff**
Opinion letter issued

Confidential Individual Plaintiff v. Confidential Corporate Defendant (2016)
Private Arbitration (Connecticut)
Retained by Lax & Neville LLP for **Plaintiff**
Case settled, no report issued

Confidential Individual Plaintiff v. Confidential Corporate Defendant (2016)
Private Mediation (North Carolina)
Retained by Marcellino & Tyson PLLC for **Plaintiff**
Report issued, testified in mediation

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Litigation Experience (continued)

Mr. Whittlesey has served as an expert witness and consultant in numerous legal cases involving reasonableness, and interpretations and/or calculations relating to executive and equity compensation plans. He has been retained as an expert in the following cases:

Confidential Plaintiff v. United States (2016)
United States District Court, District of Idaho
Retained by U.S. Department of Justice Tax Division as **Defendant**
Case settled, no report issued

Price v. Price (2016)
Superior Court of Washington for King County
Retained by McNaul Ebel Nawrot & Helgren PLLC for **Plaintiff**
Report issued, deposition given, testimony given

Confidential Plaintiff v. Confidential Defendant (2014)
Alternative Dispute Resolution, Seattle, WA
Retained by McNaul Ebel Nawrot & Helgren PLLC for **Plaintiff**
Report issued, deposition given, testimony given

Kern v. Income Research & Management, et al (2014)
Suffolk Superior Court, Commonwealth of Massachusetts
Retained by Sheppard Mullin Richter & Hampton LLP for **Defendants**
Courtroom testimony given (jury trial)

Confidential Plaintiff v. Confidential Defendant (2013)
JAMS Arbitration, Santa Monica, CA
Retained by Liner Grode Stein Yankelevitz et al. for **Plaintiff**
Case settled, no report issued

North v. Fluke (2013)
King County Superior Court, State of Washington
Retained by Davis Wright Tremaine LLP for **Countersuit Plaintiff**
Report issued, case settled

Pomilia, et al v. Chapman, et al (2012)
Superior Court of California, County of San Mateo
Retained by Barg Coffin Lewis & Trapp for **Defendants**
Designated, case settled, no report issued

Maese v. Paulk, et al (2012)
Eighth Judicial District Court, Clark County, Nevada
Retained by Jolley Urga Wirth Woodbury & Standish for **Plaintiff**
Report issued, Rebuttal issued, courtroom testimony given

McGraw v. McGraw, et al (2011)
Superior Court of California, County of San Mateo
Retained by Morrison & Foerster for **Defendant**
Designated, case settled, no report issued

Marriage of Piccinini (2011)
Superior Court of California, County of Monterey
Retained by Goss & Goss for **Respondent**
Report issued, courtroom testimony given

Broadcom Corporation Derivative Litigation (2010)
United States District Court, Central District of California
Fact witness
Video testimony given

Johnson, et al v. Couturier, Jr., et al (2009)
Stanton v. Couturier, Jr.
United States District Court – Eastern District of California
Retained by Morgan, Lewis & Bockius for **Defendant**
No report issued

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Professional Biography of Fred Whittlesey
Compensation Venture Group, SPC

Litigation Experience (continued)

Mr. Whittlesey has served as an expert witness and consultant in numerous legal cases involving reasonableness, and interpretations and/or calculations relating to executive and equity compensation plans. He has been retained as an expert in the following cases:

Gonzalez v. Mayhall, Custom Control Concepts (2009)
Superior Court for the State of Washington in and for the County of King
Retained by Dorsey & Whitney for **Defendant**
Expert report submitted, no deposition or testimony

Westmoreland Coal Company v. Christopher K. Seglem (2008)
District Court, El Paso County, State of Colorado
Retained by Davis Graham & Stubbs LLP for **Plaintiff**
Expert report and rebuttals submitted, no deposition or testimony

Wallace R. Barr v. Harrah's Entertainment, Inc. (2007)
United States District Court - District of New Jersey
Retained by Blank Rome LLP for **Plaintiff (class action suit)**
Expert report submitted, no deposition or testimony

PJC Technologies, Inc. v. Peter J. Casson (2006)
United States District Court – Central District of California
Retained by Waldron & Olson for **Defendant**
No report issued

Miguel Jara Sr. v. Suprema Meats, Inc., et al (2006)
Superior Court of the State of California, County of Alameda
Retained by Law Offices of Steven J. Hassing for **Defendant**
Expert report submitted, no deposition or testimony

Robert Cockrell v. Ambry Genetics, Inc. (2005)
Orange County Superior Court
Retained by Waldron & Olson for **Defendant**
Deposition given

Hyland v. Hughes Aircraft Company/General Motors (2000-2002)
Retained by Kirkland & Ellis for **Defendant**
Exhibits prepared, called for testimony, case settled
Consultant to legal team